PROPOSAL GENERATOR QUICK START GUIDE



Select a Line of Business (LOB) that you want generate quick and easy proposals.



Find a dummy policy or old proposal. Circle or high-lite the fields you want to be on your proposal generator.



Scan and Email specifications to: contact@ryanzschau.com



Ryan will customize a proposal generator based on your specifications and provide an access link to your custom proposal generator. Email Ryan with any adjustments/edits required.